

Additional information

Tax year 6 April 2012 to 5 April 2013

These pages:

- are for less common types of income, deductions and tax reliefs, and for other information
- if completed, are to be sent back with your tax return (please do not send these pages back if you have made no entries on them).

If you think that you need to complete these pages, go to hmrc.gov.uk or phone **0845 9000 404** and ask us for the *Additional information notes*.

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1	Gilt etc. interest after tax taken off	3 (Gross amount before tax
	£ 00		f . 0 0
2	Tax taken off		
	£ 00		
Life	insurance gains		
	THE PERSON NAMED IN THE PE		
4	UK life insurance policy etc. gains on which tax was treated as paid - the amount of the gain	8	UK life insurance policy etc. gains from voided ISAs
	treated as paid - the amount of the gain		£ 0 0
	£ 0 0	0	Number of years the policy was hold
5	Number of years the policy has been held or since the	9 1	Number of years the policy was held
	last gain - whichever is less		
		10	Tax taken off box 8
6	UK life insurance policy etc. gains where no tax was treated as paid - the amount of the gain		± • 0 0
		11	Deficiency relief – read the notes
	£ 00		£ .000
7	Number of years the policy has been held or since the	Į Į	
	last gain - whichever is less		
Ctoo	k dividends non qualifying distributions a	nd la	page written off
3100	k dividends, non-qualifying distributions a	וווט ננ	Dails written on
12	Stock dividends – the appropriate amount in cash/	13	Non-qualifying distributions and close company loans
	cash equivalent of the share capital - without any tax		written off or released
	£ 000		£
	Ε Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι		
Business receipts taxed as income of an earlier year			
business receipts taxed as income of all earlier year			
14	The amount of post-cessation or other business receipts	15	Tax year income to be taxed, for example,
	£ 00		2011-12 <i>YYYY YY</i>

Share schemes and employment lump sums, compensation and deductions and certain post-employment income

1	Share schemes - the taxable amount - excluding amounts included on your P60 or P45 £ 0 0	8	Exemptions for amounts entered in box 4 £ Compensation and lump sum £30,000 exemption
2	Tax taken off box 1 £ • 0 0		- read the notes £ 0 0
3	Taxable lump sums and certain income after the end of your job – excluding redundancy and compensation for loss of your job	10	Disability and foreign service deduction £ 0 0
4	Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme	11	Seafarers' Earnings Deduction – the total amount (and give the names of the ships in the 'Additional information' box on page Ai 4) • 0 0
5	excluding pensions £	12	Foreign earnings not taxable in the UK £ • 0 0
	compensation payments £ 0 0	13	Foreign tax for which tax credit relief not claimed • 0 0
7	Tax taken off boxes 3 to 5 £ • 0 0 If you have left box 6 blank because the tax is included	14	Exempt employers' contributions to an overseas pension scheme • 0 0
1	in box 2 on the <i>Employment</i> page, put 'X' in the box		

Other tax reliefs

1	Subscriptions for Venture Capital Trust shares - the amount on which relief is claimed £ Subscriptions for shares under the Enterprise	7	Maintenance payments (maximum £2,960) – only if you or your former spouse or civil partner were born before 6 April 1935 £ • 0 0
	Investment Scheme - the amount on which relief is	8	Payments to a trade union etc. for death benefits
	claimed (and provide more information on page Ai 4)		- half the amount paid (maximum £100)
	£ .00		£ .00
3	Community Investment Tax Relief - the amount on	9	Relief claimed for employer's compulsory widow's,
	which relief is claimed		widower's or orphan's benefit scheme - (maximum £20)
	£ 00		£ 0 0
4	UK royalties and annual payments made	10	Relief claimed on a qualifying distribution on the
	£ .00		redemption of bonus shares or securities
5	Qualifying loan interest payable in the year		
	£ 00	11	Subscriptions for shares under the Seed Enterprise Investment Scheme
6	Post-cessation expenses and certain other losses		£ 00
	£ 00		

Age-related Married Couple's Allowance

If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner with the higher income** (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9. If you want to claim or transfer surplus allowances, complete box 10 or box 11 as well.

If you are the **wife** (marriages up to 5 December 2005), or the **spouse or civil partner with the lower income** (marriages and civil partnerships on or after 5 December 2005), please read the notes. These notes will help you fill in boxes 6 to 11.

	If you, or your spouse or civil partner were born before 6 A	April 1935, complete the relevant boxes
1	Your spouse's or civil partner's full name	6 If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box 7 If you have already agreed that all of the minimum
2	Their date of birth if older than you (and at least one of you was born before 6 April 1935) <i>DD MM YYYY</i>	allowance is to be given to you, put 'X' in the box 8 Your spouse's or civil partner's full name
3	If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box If you have already agreed that all of the minimum	9 If you were married or formed a civil partnership after 5 April 2012, enter the date of marriage or civil
4	allowance is to go to your spouse or civil partner, put 'X' in the box	partnership DD MM YYYY 10 If you want to have your spouse's or civil partner's
5	If, in the year to 5 April 2013, you lived with any previous spouse or civil partner, enter their date of birth	surplus allowance, put 'X' in the box 11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box

Other information

Income Tax losses

Other income losses	Losses from a later year
1 Earlier years' losses - which can be set against certain other income in 2012-13 £ • 0 0 2 Total unused losses carried forward £ • 0 0	Relief now for 2013–14 income or certain capital losses - Read the notes and specify the source of loss in the additional information box 19 on page Ai4 f Tax year for which you are claiming relief in box 3, for example, 2011–12 YYYY YY

Pen	sion savings tax charges and taxable lun	np sums from overseas pension schemes
5	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum	Amount of unauthorised payment from a pension scheme, not subject to surcharge
	£ 00	£ . 0 0
6	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum	Amount of unauthorised payment from a pension scheme, subject to surcharge
	£ • 0 0	£ • 0 0
7	Lifetime Allowance tax paid by your pension scheme	13 Foreign tax paid on an unauthorised payment
8	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance	(in £ sterling)
		14 Taxable short service refund of contributions
		(overseas pension schemes only)
	£ 00	£ 00
9	Annual Allowance tax paid or payable by your pension scheme	Taxable lump sum payment (overseas pension schemes only)
	£ 00	£ .00
10	Pension scheme tax reference number - read the notes	16 Foreign tax paid (in £ sterling) on boxes 14 and 15
	PSTR	£ . 0 0
Tax	avoidance schemes	
17	The scheme reference number	The tax year in which the expected advantage arises, for example, 2011–12 <i>YYYY YY</i>
اد اد ۸		
DDA	litional information	
19	Please give any additional information in this space	
Pers	sonal details	
		Nour Unique Tayaayar Deference (UTD)
20	Your name	21 Your Unique Taxpayer Reference (UTR)